



VMAPS USER GUIDE
INSURANCE GUIDE

V.201803

This User Guide is designed to assist advice firms use the enhanced features of VMAPS.

DISCLAIMER

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AIA www.aia.com.au/advisersite

Adviser Login

Please enter your User Name and Password to login.

User Name

Password

LOGIN

If you have forgotten your password please click below
[Forgot Password](#)

Enter your AIA User ID and Password.

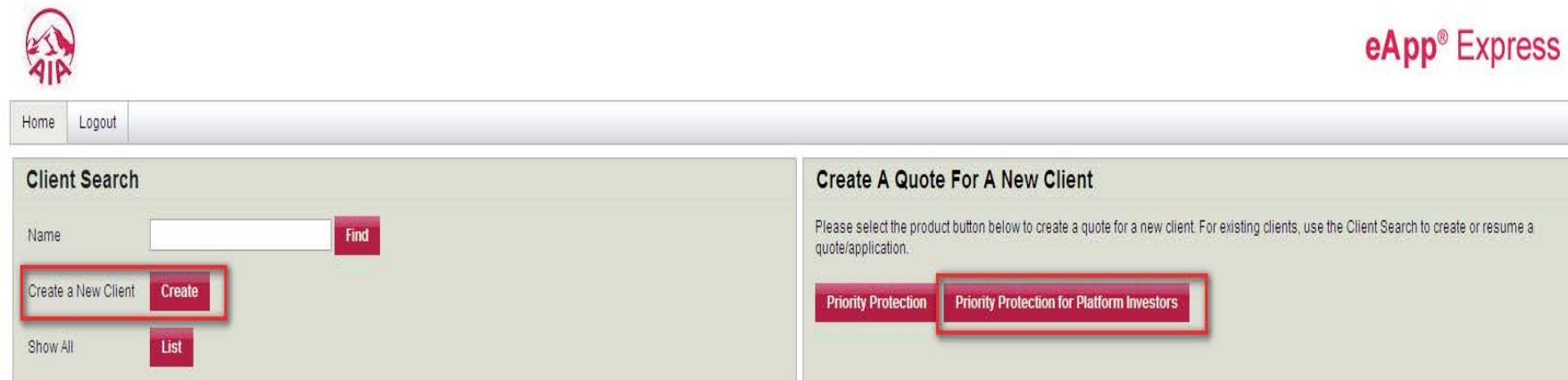
eApp® Express is AIA Australia's online quoting and application tool for Priority Protection

AIA Priority Protection for Platform. The trustee of the SuperSMA is the policy owner.
Note: a \$5 per month administration fee applies for administering the insurance.
Praemium manages the premium payment (select monthly or annual payments).

CREATE A QUOTE FOR A NEW CLIENT

1. Create a new client

To create a new client click on the Create or Priority Protection for Platform Investors buttons as illustrated below.



Via the Priority Protection for Platform Investors button, once you have entered the client details and clicked on the 'Register' button you will then be taken to the Platform selection page where you can access the quote tool

POLICY OWNER DETAILS

2. Select Praemium from the *Policy Owner dropdown box



Home Logout

Client Details > Platform Selection > Quote

Insurance Client Details Name: John Test Gender: Male DOB: 31/01/1979 Age NB: 37

Quote AIA Vitality Points Calculator AIA Vitality Member Status AIA Vitality Savings Calculator

*** Platform Selection**

Proceed to Quote

If you would like premiums to be paid through an approved Platform, please select the applicable Platform from the above list. (Please ensure you have a valid and active account with the selected Platform prior to submitting this application.)

SUPER SMA ACCOUNT NUMBER

3. Enter the SMA account number in the Member Account Number field.



Home Logout

Client Details > Platform Selection > Quote > Application

Insurance Client Details Name: Mr Test Case Gender: Male DOB: 01/01/1965 Age NB: 49

Questions Review Answers Documents

Payment Options: Policy 1
The payment frequency selected for this policy is Monthly

* Will the premiums be paid from a netwealth Investment Wrap account? Yes No

Premiums will be paid from the client's Investment account.

Please enter the member's platform account number where the premiums are to be paid from.

Member Account Number

Note: The application can be submitted but the policy cannot be issued until the member's platform account number is provided to AIA.

< Previous Skip Save Next >

eApp® Express

| Section Map | |
|--|---|
| A. Life Insured | ✓ |
| C. Policy Details: Policy 1 | ✓ |
| C. Policy Details: Policy 2 | ✓ |
| D. Nomination of Beneficiaries - (Non Super) | ✓ |
| G. Personal History (Other Insurance) | ✓ |
| G. Personal History | ✓ |
| G. Family History | ✓ |
| I. Medical History (PP) | ✓ |
| I. Medical History (cont) | ✓ |
| Lifestyle Statement | ✓ |
| Personal Doctor Details (PP) | ✓ |
| J. Present Occupation | ✓ |
| J. Occupation Details | ✓ |

If the member number is not available at the time of submitting the application, please leave this section blank. Do not insert any text such as TBA or other notations. This section either needs to contain the member number or be left blank.

— ADVISER DETAILS

4. Enter your Praemium Advisor Code

| Other Details | |
|--|--|
| * Praemium Advisor Code | <input type="text"/> |
| * Has a medical exam, HIV or other test been arranged? | <input type="radio"/> Yes <input type="radio"/> No |
| Can the proposed policy owner/s and/or life/lives to be insured read and understand English? | <input type="radio"/> Yes <input type="radio"/> No |
| * Remuneration Structure | <input type="button" value="Upfront"/> |

To submit an application you required to enter your Praemium Advisor code. This is the username you entered on the Praemium SuperSMA application Form. In most cases this is your email address.

For more information please contact AIA Australia 1 800 033 490 or your AIA Business Development Manager

LOG INTO THE TAL ADVISER CENTRE www.taladviser.com.au

TAL insurance is on platform. The trustee of the SuperSMA is the policy owner. Note: a \$5 per month administration fee applies for administering the insurance. Praemium manages the premium payment (select monthly or annual payments).

TAL Adviser Centre

Due to system maintenance the TAL Adviser Centre will unavailable on Saturday 11 May

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\$1,430,533

Life Insurance
Accountant
50, Female, Malignant
melanoma (Cancer)



\$1,941,808

Total and Permanent
Disability
Manager/Executive
50, Female, Irritable
Bowel Syndrome



\$1,102,500

Critical Illness
Farmer/Grazier
50, Male, Colon Cancer



\$1,157,625

Income Protection
Missing worker
50, Male, Depressive episode

Our Commitment to Australians: TAL claims statistics

 [Find out more](#)



[Login](#) [Register](#)

User ID:

Password:

Remember Me [Log in](#)

[Forgot Password?](#)

Why TAL?

TAL is the specialist voice of life insurance in Australia.

- » Leadership
- » Awards

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Our Offer

Accelerated Protection is our award-winning insurance offer.

- » Product
- » Underwriting
- » Claims

[Learn more](#)

The TAL Adviser Experience

We're committed to strong partnerships that help grow your business.

- » Partnering with TAL
- » Become a TAL adviser
- » Business Partnership Program

[Learn more](#)

Community

TAL in the community

Life insurance benefits the whole community.



[Learn more](#)

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Straight to the point.

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- » [Application Form](#)
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How To?

Adviser Service Centre

1300 286 937 [Contact Us](#)

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ENTER POLICY DETAILS

1. Select Platform Super Fund from the Policy Ownership dropdown.
2. Select the appropriate Payment Frequency (monthly or annual).
3. Click Add Life to Policy.

Reference No:

Life Insured Details [Add Life](#)

TONY SMITH [Edit Life](#) [Remove Life](#) [Loading](#)

Policy Details [Add Policy](#)

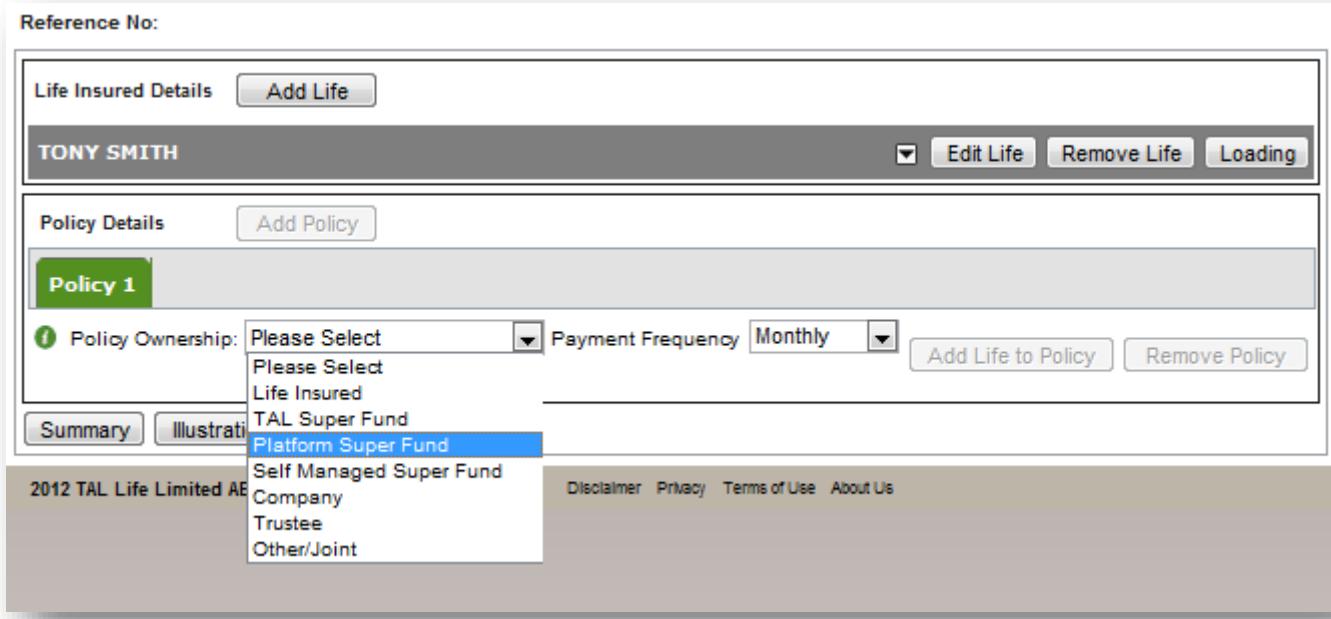
Policy 1

Policy Ownership: Please Select **Payment Frequency:** Monthly [Add Life to Policy](#) [Remove Policy](#)

[Summary](#) [Illustration](#)

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TAL Super Fund
Platform Super Fund
Self Managed Super Fund
Company
Trustee
Other/Joint



VMAPS ACCOUNT NUMBER

Enter the VMAPS account number in the Platform Account Number field

Or type **tba** if you are applying for insurance before completing the VMAPS application.

This will stop the policy from going in-force and then dishonouring due to lack of funds.

The VMAPS account number can be entered later.

Reference No.: C40198644 Policy 1
Life Insured 1: TONY SMITH

Quote ▶ Applicant Details ▶ Health & Lifestyle Questions ▶ Assessment Summary ▶ **Policy Details** ▶ Finalise Application ▶

Payment Details

Payment Frequency: Monthly
Payment Amount: \$64.52
Payment Method: Platform Account

Name of Platform: RetireRight (MAP)
Platform Account Holder: Individual Entity
Platform Account Number: tba
Must only be account a valid RetireRight.
Platform Account First Name: Tony
Platform Account Last Name: Smith

Indicative Risk Commencement Date: May 2013
If TAL is not able to issue the policy by the nominated date, the commencement date will be shown in your Policy Schedule. Your duty of disclosure applies even after this application is accepted and the insurance is issued a Policy Schedule.

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For more information please contact Adviser Service Centre 1 300 286 937 or your TAL Business Development Manager

NEED MORE?

- VMAPS Central : vmaps.venturafm.com.au
- Client services 1300 738 421 or info@venturafm.com.au

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